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RECORDED & INDEXED  
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SEP 21 '05 12:17 PM  
SURFACE TRANSPORTATION BOARD

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URBAN A. LESTER

September 20, 2005

Mr. Vernon A. Williams  
Secretary  
Surface Transportation Board  
Washington, D.C. 20423

Dear Mr. Williams:

Enclosed for recordation pursuant to the provisions of 49 U.S.C. Section 11301(a) are two (2) copies of a Notice of Termination of Lease, dated as of September 20, 2005, a secondary document as defined in the Board's Rule for the Recordation of Documents.

The enclosed document relates to the Assignment and Assumption Agreement previously filed with the Board under Recordation Number 22657.

The name and address of the party to the enclosed document are:

[Seller: JAIX Leasing Company  
20 North Wacker Drive  
Suite 2000  
Chicago, IL 60606]

Buyer: Heller EMX, Inc.  
(successor to JAIX Leasing Company)  
71 Stevenson Street  
Suite 2000  
San Francisco, CA 94105

Mr. Vernon A. Williams  
September 20, 2005  
Page Two

A description of the railroad equipment covered by the enclosed schedule is:

83 covered hopper cars WC 85300 – WC 85382

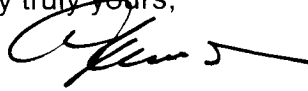
A short summary of the document to appear in the index follows:

Notice of Termination of Lease

Also enclosed is a check in the amount of \$33.00 payable to the order of the Surface Transportation Board covering the required recordation fee.

Kindly return stamped copies of the enclosed document to the undersigned.

Very truly yours,

A handwritten signature in black ink, appearing to read 'R. Alvord', with a long horizontal flourish extending to the right.

Robert W. Alvord

RWA/anm  
Enclosures

SEP 21 '05 12:17 PM

NOTICE OF TERMINATION OF LEASE

SURFACE TRANSPORTATION BOARD

The undersigned, Heller EMX, Inc., Lessor, publishes this notice that the Rider 1 dated April 20, 1998 to Railcar Equipment Lease dated as of April 20, 1998, as each has been subsequently amended or modified (the "Lease"), between JAIX Leasing Company (predecessor in interest to Heller EMX, Inc.) and Sault Ste. Marie Bridge Company, Lessee, has been terminated.

The Lease was (a) originally filed with the Interstate Commerce Commission (now the Surface Transportation Board) on September 21, 1998 under Recordation Number 21657, (b) was assigned by JAIX Leasing Company to Heller EMX, Inc. pursuant to that Assignment and Assumption Agreement dated December 14, 1999 filed with the Surface Transportation Board on December 22, 1999 under Recordation Number 22657 and (c) covers the following railcars:

83 - 3,148 cu. ft. 100 ton covered hopper cars numbered WC 85300 through WC 85382.

IN WITNESS WHEREOF, Heller EMX, Inc. has caused this instrument to be executed by a duly authorized officer this 20<sup>th</sup> day of September, 2005.

Heller EMX, Inc., Lessor

By: Keith A. Helming

Name: Keith A. Helming


Title: Vice President

STATE OF Connecticut )  
COUNTY OF Fairfield )

On this 20<sup>th</sup> day of September, 2005, before me personally appeared Keith A. Helming, to me personally known, who, being by me duly sworn, said that he/she is an authorized officer of Heller EMX, Inc., that he/she is authorized to execute the foregoing instrument on behalf of said corporation, that said instrument was signed and sealed on behalf of said corporation by authority of its Board of Directors, and he/she acknowledged that the execution of foregoing instrument was the free act and deed of the corporation.

My commission expires: June 30, 2009

Yvonne L. Yvonne  
NOTARY PUBLIC



**CERTIFICATION**

I, Robert W. Alvord, attorney licensed to practice in the State of New York and the District of Columbia, do hereby certify under penalty of perjury that I have compared the attached copy with the original thereof and have found the copy to be complete and identical in all respects to the original document.

Dated:

9/21/05



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Robert W. Alvord